

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Alief Independent School District
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	9/1/2017
Fiscal Year End (auto):	8/31/2018
Political Subdivision Website, if applicable:	www.aliefisd.net
Political Subdivision Telephone*:	281-498-8110
Political Subdivision Email, if applicable:	contact@aliefisd.net
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Grace Chang
Contact Title*:	Controller
Contact Phone*:	281-498-8110 ext. 29179
Contact Email:	grace.chang@aliefisd.net
Physical Address, Line 1*:	4250 Cook Road
Physical Address, Line 2:	
City*:	Houston
Zip*:	77072
County*:	Harris
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

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Entity Information (Auto)	
Political Subdivision Name:	Alief Independent School District
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P
Unltd. tax schoolhouse bonds, QSCBs, Series 2009		\$ 16,297,000	\$ 16,297,000	\$ 16,297,000	8/15/2024	Yes	\$16,324,159	\$16,324,159	\$ -	Renovations to existing campuses	No		
Unltd. tax refunding bonds, Series 2009		\$ 21,630,000	\$ 1,020,000	\$ 1,037,850	2/15/2019	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 1997, 1998, and 1999	Yes	Aa1	AA
Unltd. tax schoolhouse bonds, QSCBs, Series 2010		\$ 16,480,000	\$ 16,480,000	\$ 23,764,160	2/15/2027	Yes	\$16,501,444	\$16,501,444	\$ -	Renovations to existing campuses	Yes	Aa1	AA
Unltd. tax refunding bonds, Series 2010		\$ 23,779,371	\$ 10,705,000	\$ 11,385,969	2/15/2022	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 1999, 2001, and 2002	Yes	Aa1	AA
Unltd. tax refunding bonds, Series 2011		\$ 9,250,000	\$ 4,630,000	\$ 5,069,825	2/15/2023	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 2003	Yes	Aa1	
Unltd. tax refunding bonds, Series 2012		\$ 15,680,000	\$ 4,105,000	\$ 4,275,300	2/15/2021	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 2003, 2003R, and 2004	Yes	Aa1	
Unltd. tax refunding bonds, Series 2012A		\$ 9,785,000	\$ 2,760,000	\$ 2,955,473	2/15/2025	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 2005	Yes	Aa1	
Unltd. tax schoolhouse & ref. bonds, Series 2013		\$ 31,740,000	\$ 24,015,000	\$ 28,634,713	2/15/2033	Yes	\$15,293,763	\$14,750,780	\$ 542,983	\$17,110,000 - refunding bonds for Series 2004 and 2006; \$14,630,000 - schoolhouse bonds for renovations to existing campuses and bus replacement	Yes	Aa1	
Unltd. tax refunding bonds, Series 2013A		\$ 15,830,000	\$ 3,290,000	\$ 3,747,400	2/15/2025	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 2004B and 2005	Yes	Aa1	
Unltd. tax refunding bonds, Series 2014		\$ 9,255,000	\$ 6,535,000	\$ 7,309,192	2/15/2027	Yes	N/A - Refunding	N/A - Refunding	N/A - Refunding	Used to refund Series 2007	Yes	Aa1	
Unltd. tax schoolhouse bonds, Series 2015		\$ 9,430,000	\$ 8,005,000	\$ 10,172,963	2/15/2035	Yes	\$9,979,109	\$9,957,483	\$ 21,626	Renovations to existing campuses and bus replacement	Yes	Aa1	
Unltd. tax schoolhouse & ref. bonds, Series 2016		\$ 70,790,000	\$ 58,730,000	\$ 77,358,300	2/15/2036	Yes	\$62,944,273	\$61,854,271	\$ 1,090,002	\$15,130,000 - refunding bonds for Series 2007 and 2008; \$55,660,000 - schoolhouse bonds for a career center, a fine arts addition at Kerr HS, gym additions at middle schools, Outley addition, and bus replacement	Yes	Aa1	
Unltd. tax schoolhouse bonds, Series 2017		\$ 75,025,000	\$ 71,270,000	\$ 96,354,813	2/15/2037	Yes	\$82,131,304	\$ 59,008,904	\$ 23,122,400	\$75,025,000 - schoolhouse bonds for a career center, gym additions at middle schools, Outley addition, facility assessment, safety vestibules, ADA restrooms, and bus replacement, etc.	Yes	Aa1	
Unltd. tax schoolhouse bonds, Series 2018		\$ 26,345,000	\$ 26,345,000	\$ 36,340,906	2/15/2038	Yes	\$28,512,918	\$ 18,385,848	\$ 10,127,070	\$26,345,000 - schoolhouse bonds for multi-purpose center, safety vestibules, bus replacement, and various capital improvements, etc.	Yes	Aa1	

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Entity Information (Auto)	
Political Subdivision Name:	Alief Independent School District
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$516,000,000
Total principal of all outstanding debt obligations:	\$254,187,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$324,703,864

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$516,000,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$254,187,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$324,703,864

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	269,008
Source and year of population data:	Texas Municipal Reports dated 4/24/2018 by the Municipal Advisory Council of Texas
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,918
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$945
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,207